

MAYOR
RICHARD H. HILL

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MEMBER OF
THE ILLINOIS MUNICIPAL LEAGUE

VILLAGE OF ROUND LAKE BEACH

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TO: Whom It May Concern

FROM: Richard H. Hill, Village President

DATE: April 18, 2016

RE: **Potential Issuance of Debt Obligations and Refunding Opportunities for any/or All Outstanding Debt Obligations**

The Village of Round Lake Beach, Illinois (the "Village") has on retainer an independent registered municipal advisor. The Village is represented by and will rely on its municipal advisor, Kane, McKenna Capital, Inc. (the "Municipal Advisor") to provide advice on proposals from financial services firms concerning potential refunding opportunities for any/or all of the Village's currently outstanding obligations and the issuance of additional obligations relating to the financing of capital projects (the "Debt Obligations"). This certificate may be relied upon until the later of (i) the issuance of any Debt Obligations, or (ii) December 31, 2016. Proposals related to the issuance of municipal securities are to be addressed, on behalf of the Village, to the person/s designated below:

Mr. Robert Rychlicki, Executive Vice President
Ms. Iryna Dziuk, Vice President
Mr. Zoran Milutinovic, Vice President
Kane, McKenna Capital, Inc.
150 North Wacker Drive, Suite 1600 Chicago, Illinois, 60606

rrychlicki@kanemckenna.com or at (312) 444-1702
idziuk@kanemckenna.com or at (312) 444-1702
zoran@kanemckenna.com or at (312) 444-1702

Please feel free to contact me with any questions concerning the Village's provision of this certification.

Sincerely,



David Kilbane
Village Administrator